



# COK ASSERTIVE COMMUNITY TREATMENT (ACT)

Person Completing Referral: \_\_\_\_\_ Date: \_\_\_\_\_

Referring MHSU Case Manager (if applicable): \_\_\_\_\_ Phone #: \_\_\_\_\_

Referring Psychiatrist (if applicable): \_\_\_\_\_ Phone #: \_\_\_\_\_

## CLIENT DEMOGRAPHICS

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

DOB: (DD-MMM-YYYY) \_\_\_\_\_ PHN: \_\_\_\_\_

Client Phone #: \_\_\_\_\_ Is Client Aware of Referral? Yes No

Current Address: \_\_\_\_\_

## ESTABLISHMENT OF ASSERTIVE COMMUNITY TREATMENT (ACT) ADMISSION CRITERIA

1. Primary psychiatric diagnosis (confirmed on psychiatric consult, please include):

\_\_\_\_\_

Other psychiatric diagnosis (confirmed on psychiatry consult, please include):

\_\_\_\_\_

2. Significant functional impairments due to severe and persistent mental health condition as demonstrated by at least two of the following:

Inability to consistently perform a range of basic activities of daily living (e.g., personal hygiene, communicating, accessing and navigating the community, managing medications, eating, managing health and safety, managing personal finances, etc.). Please describe: \_\_\_\_\_

\_\_\_\_\_

Difficulty adhering to treatment recommendations (e.g. injectable and/or oral medication, attending follow up appointments with psychiatrist, engaging with MHSU supports, participating in psychosocial rehabilitation plan, etc.). Please describe: \_\_\_\_\_

\_\_\_\_\_

Unstable housing (e.g. repeated evictions, inability to consistently maintain a safe living situation, etc.). Please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. High use of hospital psychiatric services (>50 hospital bed days in a year):

- Number of acute psychiatric admissions in the past year: \_\_\_\_\_
- Number of ED presentations in the past year: \_\_\_\_\_
- Number of days in tertiary care in the past two years: \_\_\_\_\_

4. Indicators for high service needs – client presents with one or more of the following:

- Severe and persistent psychiatric symptoms that are difficult to treat/manage.
- Coexisting substance use disorder of greater than 6 months.
- Involvement with the criminal justice system *at a level of risk that is manageable in the community.*
  - Number times in custody/jail in the past year: \_\_\_\_\_
  - Number of contacts with RCMP in the past year: \_\_\_\_\_
- Inability to consistently meet basic survival needs, residing in substandard housing, homeless, or at imminent risk of becoming homeless.
- Traditional office-based and intensive case management services have been unsuccessful.
  - Number of documented outreach visits in the past month: \_\_\_\_\_
  - Number of documented outreach attempts in the past month: \_\_\_\_\_
  - Number of Extended Leave Recalls in the past year and reason(s): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**REASON(S) FOR REFERRAL TO ASSERTIVE COMMUNITY TREATMENT (ACT)**

Why are you referring your client to ACT?

What are the current barriers to providing service and support?

What has been trialled to address the barriers described above?

**CLINICAL CONSIDERATIONS**

Is the client certified under the Mental Health Act? No  Yes  Date of Expiry: \_\_\_\_\_

Is client on an LAI? No  Yes  Next Due Date: \_\_\_\_\_

Psychiatric medications/interventions trialled to date:

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Please list any general medical conditions and describe current treatment/management plan:

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Does the client have a documented or suspected intellectual or neurodevelopmental disability? No  Yes

If yes, then please provide details (e.g., diagnosis, service connections, impact on client's day-to-day functioning, etc.):

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*RISK FACTORS AND SAFETY CONCERNS*

- |                                    |                                  |                               |                               |
|------------------------------------|----------------------------------|-------------------------------|-------------------------------|
| History of Violence                | <input type="checkbox"/> Current | <input type="checkbox"/> Past | <input type="checkbox"/> None |
| History of Verbal Aggression       | <input type="checkbox"/> Current | <input type="checkbox"/> Past | <input type="checkbox"/> None |
| History of High Police Involvement | <input type="checkbox"/> Current | <input type="checkbox"/> Past | <input type="checkbox"/> None |
| History of Suicidal Ideation       | <input type="checkbox"/> Current | <input type="checkbox"/> Past | <input type="checkbox"/> None |
| History of Suicide Attempt(s)      | <input type="checkbox"/> Current | <input type="checkbox"/> Past | <input type="checkbox"/> None |

If current or past, then please provide details below:

*SUBSTANCE USE*

Substance 1 \_\_\_\_\_ Days of use/Week \_\_\_\_\_ Route \_\_\_\_\_ Typical Amount used at each event \_\_\_\_\_

Substance 2 \_\_\_\_\_ Days of use/Week \_\_\_\_\_ Route \_\_\_\_\_ Typical Amount used at each event \_\_\_\_\_

Substance 3 \_\_\_\_\_ Days of use/Week \_\_\_\_\_ Route \_\_\_\_\_ Typical Amount used at each event \_\_\_\_\_

Previous or current treatment (please include dates):

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How has client responded to previous substance use interventions (e.g. Withdrawal Management, iOAT, Abstinence, Harm Reduction, etc.)?:

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Overdose Risk:       Low       Medium       High

*HOUSING    \*\*Please complete this section if the client is homeless or precariously housed\*\**

How long has client been experiencing homelessness for?    \_\_\_\_\_ Years    \_\_\_\_\_ Months

Please describe past and current barriers to securing and maintaining housing: \_\_\_\_\_

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What has been trialled to address the barriers described above? \_\_\_\_\_

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Has a VAT been completed?     No     Yes    Date completed: \_\_\_\_\_

*FINANCES*

Client's Current Source of Income: \_\_\_\_\_ Monthly Amount (if known): \_\_\_\_\_

Eligible for Plan G?     Yes     No

If not, then please describe how client's medication(s) are funded: \_\_\_\_\_

*INVOLVEMENT WITH CRIMINAL JUSTICE SYSTEM*

Is client on Probation     Yes     No

If yes, then please provide details including current conditions and end date (if known):

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Any charges pending?     Yes     No

If yes, then please provide details:

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P.O. Contact information:      Name: \_\_\_\_\_  
   Office: \_\_\_\_\_

Any past or current involvement with forensic mental health services?     Yes     No

If yes, then please provide details:

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*OTHER CLINICAL CONSIDERATIONS*

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**REQUIRED SUPPORTING DOCUMENTATION**

- Current Medication Profile if in hospital or Best Possible Medication History (BPMH) if in community
- List of hospitalizations including name of hospital, reason for admission and length of stay for the past 2 years
- Psychiatry Consults and Discharge Summaries for the past 2 years
- Most recent functional assessment completed by an Occupational Therapist (if available)
- Most recent Psychology assessment report (if available)
- All Care Plans/Case Reviews completed within the last year

Please email completed referral form and required supporting documentation to:

[ACT\\_Referral@interiorhealth.ca](mailto:ACT_Referral@interiorhealth.ca)

*Please note that incomplete referrals will not be processed and that the referral source may be invited to a teleconference or virtual meeting with the ACT Referral Screening Committee if additional information is required in order to make a more informed decision about whether to accept or decline.*

*Please also note that referrals cannot be made to a specific ACT Team. All referrals are reviewed by members from both ACT Teams. Team assignment and anticipated admission date is decided after a referral is accepted and is based on each team's capacity for intake.*

